

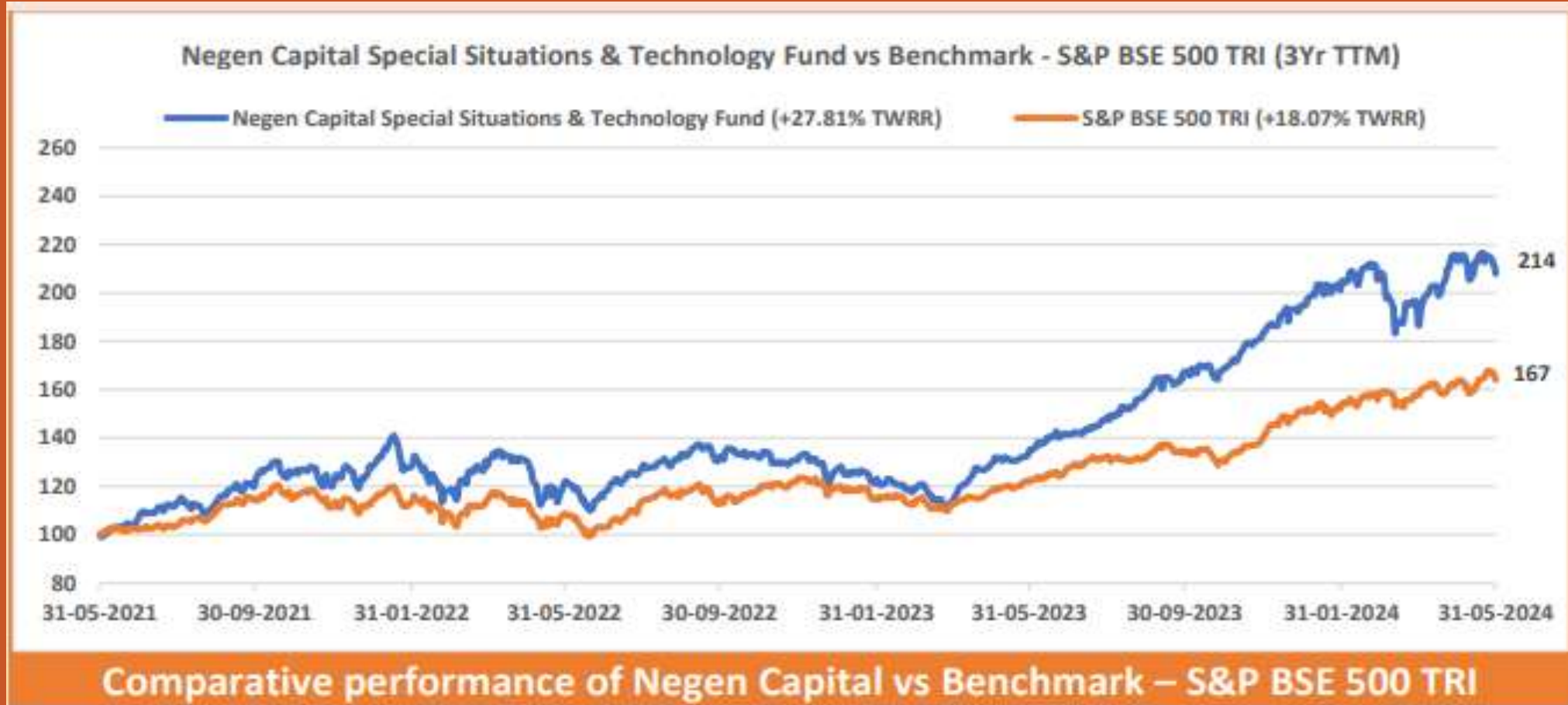


NegenCapital-PMS

May 2024

Fresh water will always find salt water

1 Yr TWRR +55.02% vs +34.70% for Benchmark
3 Yr TWRR +27.81% vs +18.07% for Benchmark
5 Yr TWRR +31.42% vs +18.03% for Benchmark



Note: Past performance may or may not sustain in future and is no guarantee of future results.

Negen Capital PMS has maintained its highest '5 Star' rating as PMSBazaar and CRISIL rankings for FY21 and FY22

The image is a composite graphic with a dark purple background. At the top left, the 'pmsbazaar' logo is displayed with the tagline 'WILL FOM W BILLION'. To its right, the text 'PMS&AIF 4.0' is shown in large, bold, gold letters, with the subtitle 'ALTERNATIVE ASSETS FOR ALL SEASONS' below it. Further right is the 'WHITE OAK' logo. On the left side, there is a framed photograph of two men in business attire; one is presenting a certificate to the other. The background of the photo features three yellow stars. On the right side, a large framed graphic contains the 'pmsbazaar' logo, a star icon with the text 'PMS RATINGS FY 20-21', and the 'CRISIL' logo. Below this, the text 'Negen Capital - Special Situations & Technology Fund' is enclosed in a rounded rectangle. Underneath, it says 'Awarded' above a small certificate icon, followed by five gold stars and the text '3-Year'. At the bottom of the graphic, it reads 'PMSBAZAAR CATEGORY - MULTI CAP'.



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PMS & AIF 5.0

NEW AGE ALTERNATES: ACCELERATING INDIA 5 TRILLION \$ & BEYOND



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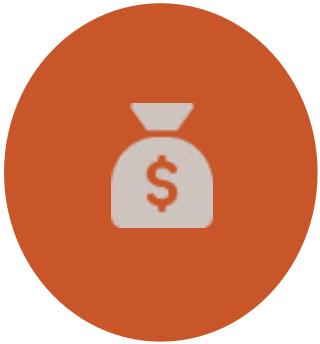
NEGEN CAPITAL - SPECIAL SITUATIONS & TECHNOLOGY FUND

Awarded



PMSBAZAAR CATEGORY - MULTI CAP FUNDS

The 'Game' is to identify 'Good + Cheap' stocks



But, 'Good' stocks are really expensive

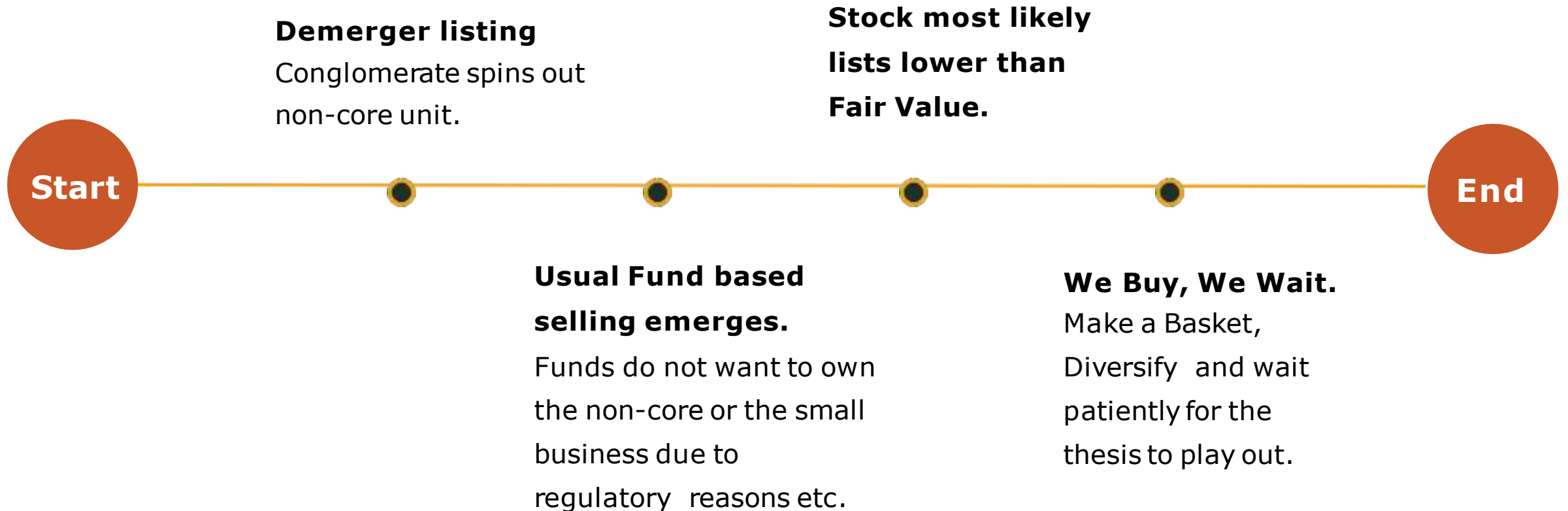


And the 'Cheap' stocks are duds



That is why we rely on 'Special Situations' to give us Good cos at a Cheap price.

Special Situation investing, in a nutshell



What is the **biggest** benefit of 'Special Situation' investing?



Investors can get extremely attractive 'entry' valuations due to various reasons like **Forced Selling from institutions in Demergers, Value Discovery in Delistings**, Following the **smartmoney with Promoter Buying**, Buying into '**Promoter Change**' which results in **tremendous improvement in Corporate Governance.**

Basically, Special Situations will help us to do Value Investing, in its purest form.

What we are looking for.



1

**Most important: A 'Double Special Situation'.
Demerger followed by an Open Offer.**

2

Demergers, Open Offers.

3

**Promoter Change, Delistings, Rights
Issues.**



'Risk Management'

This is important.

Funds are deployed gradually, there is no rush to deploy all at once.

This way, we try our best to deal with near term volatility.

Fresh ideas for new clients.

Margin of Safety is important for new clients. Hence, we try our best to avoid buying past ideas which may have run up a lot already.

Effective 'Communication'

Isn't it important that your Fund Manager be Virtually present for you?

An industry first, Once you become a client of Negen PMS, your number will get added to a dedicated 'Whatsapp Broadcast List', managed directly by the Founder.

So that, if there are any portfolio related updates like, 1-A good time to add money on market dips, or 2- Portfolio companies related updates like Earnings growth or General updates, you will be updated in 'real time'.

Basically, we will be with you, all the way, in this great adventure ahead.



Our Journey

Negen Capital PMS, founded in November 2017, specializes in investing in small and midcap companies, with a particular emphasis on identifying value opportunities resulting from special situations like mergers, demergers, and spin-offs. Our assets under management (AUM) have surpassed INR 850 crore. As on May 2024, having a post fee 3 year TWRR of +27.81%.

The Investment objective of the special situations and technology fund will be to focus mainly on corporate actions and demergers, and being sector agnostic, to generate long-term (up to 3-5 years) capital appreciation by investing in companies that are undervalued due to special situations, such as corporate actions, and are trading below their intrinsic value and also general value investing with the objective of benefiting from the potential price inefficiencies that may arise during the process.

Fund Manager Profile



Neil Bahal – Founder and Fund Manager

Beginning his remarkable journey at just 15 years old, he has accumulated over 24 years of profound experience in navigating the capital markets and investment arena. He possesses a deep understanding of the firms worthy of investment.

His investment style is characterized by meticulous research into special situations, enabling him to enter equities opportunistically and at optimal valuations.

Fee Structure

Profit Sharing	15% at the end of every financial year, with adjusted a high water mark system.
OR	
Management Fees	2.5% Annual Management Fee.

Note :

- GST is Applicable
- No Exit Load
- Transparency - Custodian is HDFC Bank, investors have access to the HDFC Bank investor portal where they can check their portfolio progress reports.


Contact Us

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