



Negen Capital PMS

April 2023

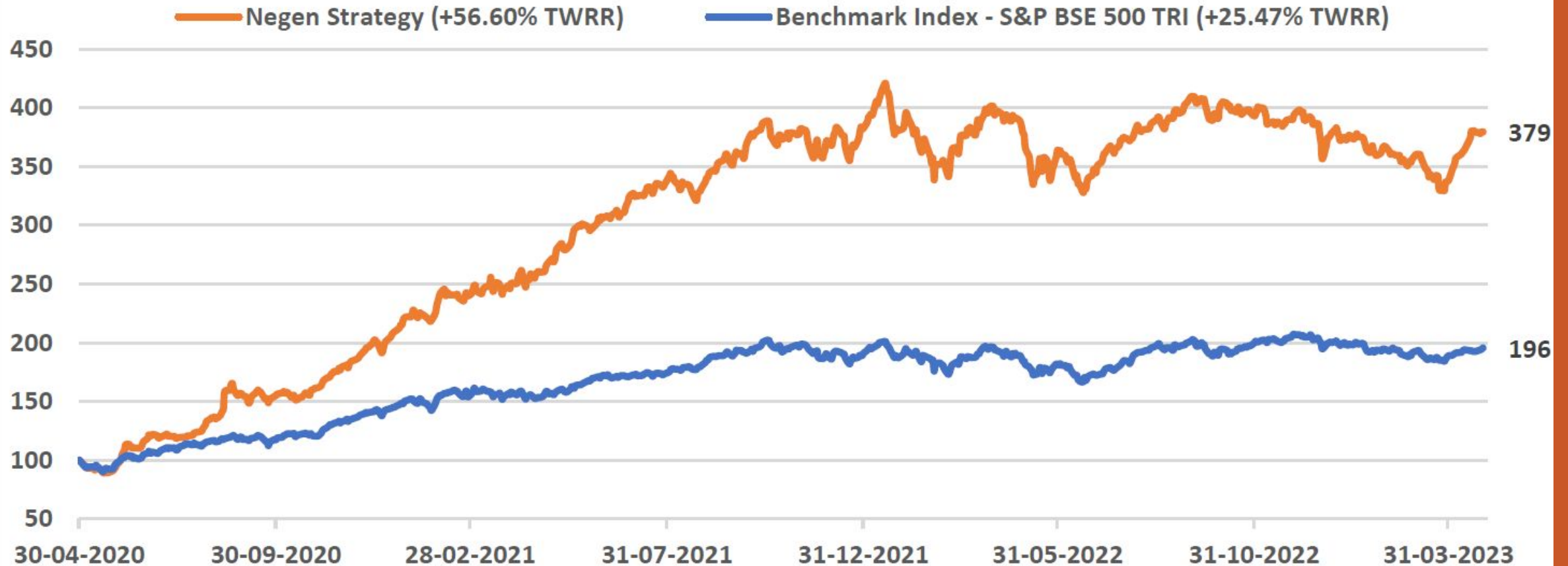
Fresh water will always find salt water

2 Yr CAGR +19.61% vs +12.30% for Benchmark

3 Yr CAGR +56.60% vs +25.57% for Benchmark

4 Yr CAGR +24.51% vs +13.60% for Benchmark

Negen Strategy vs Benchmark - S&P BSE 500 (3Yr TTM)



Negen Capital PMS has maintained its highest '5 Star' rating as PMSBazaar and CRISIL rankings for FY21 and FY22





INDIA'S BIGGEST ALTERNATIVE INVESTMENT SUMMIT

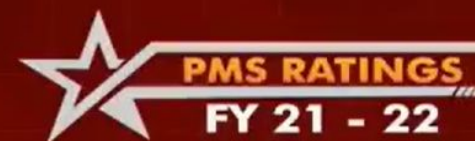
PMS & AIF 5.0

NEW AGE ALTERNATES: ACCELERATING INDIA 5 TRILLION \$ & BEYOND



TITLE SPONSOR

SUNDARAM ALTERNATES
UNEARTHING OPPORTUNITIES



NEGEN CAPITAL - SPECIAL SITUATIONS & TECHNOLOGY FUND

Awarded



PMSBAZAAR CATEGORY - MULTI CAP FUNDS

Negen Capital PMS
has maintained the ‘5
Star’ rating up to
Q3FY23.

We are also the best
performing Multi Cap
Fund when compared
to Mutual Funds from
last 3 years.



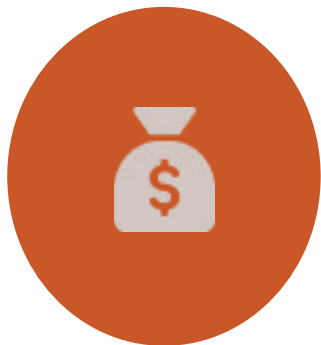
TOP 5 PMSs- 3Y Returns (Multi Cap Fund)

Scheme Name	AuM (Cr)	Annualized Returns
Negen Capital Special Situations & Technology Fund	₹ 432.69	57.20%
Buoyant Capital Opportunities Multi-cap	₹ 694.00	47.80%
Unique Strategic Fund	₹ 805.82	46.76%
ValueQuest Platinum Scheme	₹ 341.61	44.80%
ValueQuest Growth Scheme	₹ 768.80	40.40%

TOP 5 MFs- 3Y Returns (Regular Plan, Multi/Flexi Cap Fund)

Scheme Name	AuM (Cr)	Annualized Returns
Quant Active Fund	₹ 3,687.61	45.12%
Nippon India Multicap Fund	₹ 14,341.99	37.69%
HDFC Flexi Cap Fund	₹ 31,892.77	36.47%
ICICI Prudential Large & Mid Cap Fund	₹ 7,246.58	36.28%
HDFC Large and Mid Cap Fund	₹ 8,056.74	34.77%

The 'Game' is to identify 'Good + Cheap' stocks



But, 'Good' stocks are really expensive

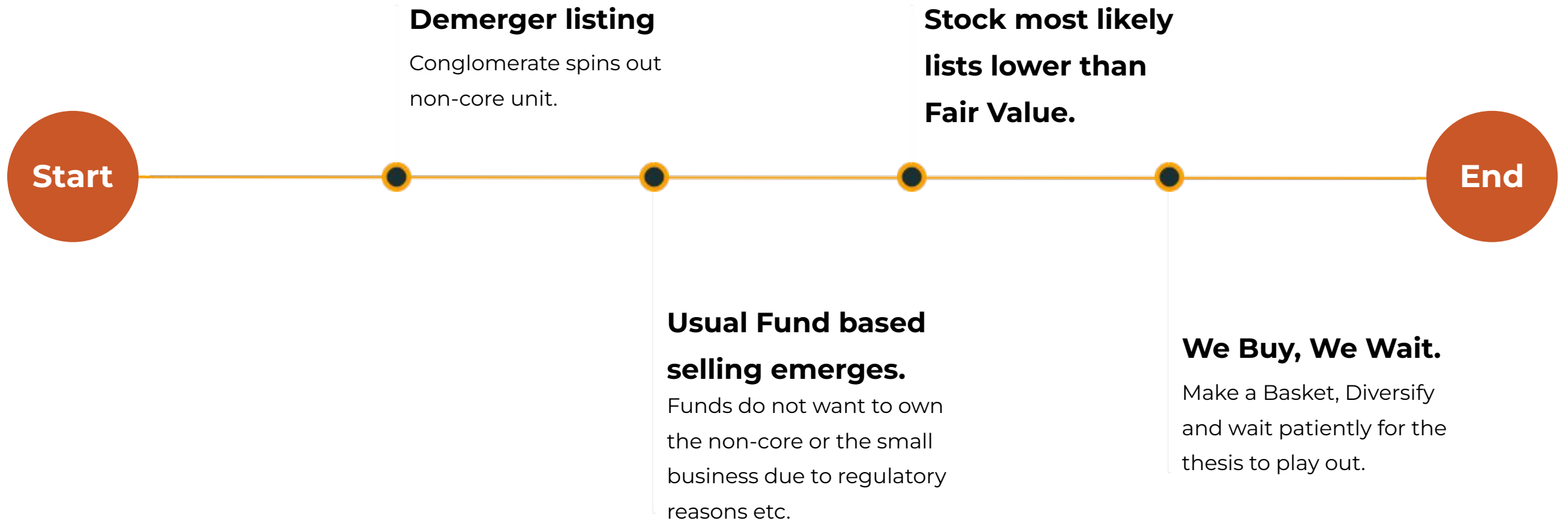


And the 'Cheap' stocks are duds



That is why we rely on 'Special Situations' to give us Good cos at a Cheap price.

Special Situation investing, in a nutshell



What is the **biggest** benefit of 'Special Situation' investing?



Investors can get extremely attractive 'entry' valuations due to various reasons like **Forced Selling from institutions in Demergers, Value Discovery in Delistings**, Following the **smart money with Promoter Buying**, Buying into '**Promoter Change**' which results in **tremendous improvement in Corporate Governance**.

Basically, Special Situations will help us to do Value Investing, in its purest form.

What we are looking for.



1

Most important: A 'Double Special Situation'.

Demerger followed by an Open Offer.

2

Demergers, Open Offers.

3

**Promoter Change, Delistings, Rights
Issues.**



'Risk Management'

This is important.

Funds are deployed gradually, there is no rush to deploy, all at once.

This way, we try our best to deal with near term volatility.

Fresh ideas for new clients.

Margin of Safety is important for new clients. Hence, we try our best to avoid buying past ideas which may have run up a lot already.

Effective 'Communication'

Isn't it important that your Fund Manager be Virtually present for you?

An industry first, Once you become a client of Negen PMS, your number will get added to a dedicated 'Whatsapp Broadcast List', managed directly by the Founder.

So that, if there are any portfolio related updates like, 1- A good time to add money on market dips, or 2- Portfolio companies related updates like Earnings growth or General updates, you will be updated in 'real time'.

Basically, we will be with you, all the way, in this great adventure ahead.



Our Journey

Negen Capital PMS was launched in November 2017. We are predominantly a small cap and midcap focused pms with a keen interest in identifying value investing opportunities via special situations like demergers and Spin offs and has reached the AUM INR 500 Cr. as on April 2023, having a post fee 3 year CAGR of 56%+.

The objective of Negen Capital Special Situations PMS is to create consistent profits for clients in all market conditions, through values of professionalism, transparency, and safety.

Fund Manager Profile



Neil Bahal – Founder and Fund Manager

He began investing at the age of 15 and has over 23 years of experience in the Capital Market and Investments.. With vast knowledge of financial markets and a thorough comprehension of the firms in which to invest. His investment style is built on a detailed research of special situations, helping him to enter equities at the right time and with the right valuation.

Fee Structure

Profit Sharing	15% at the end of every financial year, with adjusted a high water mark system.
OR	
Management Fees	2.5% Annual Management Fee.

*** Note : GST is Applicable**

No Exit Load, we do not believe in this unnecessary fee.

Transparency - Custodian is HDFC Bank, investors have access to the HDFC Bank investor portal where they can check their portfolio progress reports.

Contact Us:

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